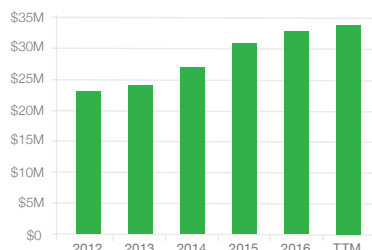
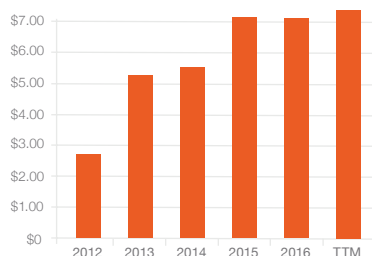


Investor Fact Sheet

REVENUE (IN MILLIONS)



ADJUSTED EBITDA (IN MILLIONS)



EXECUTIVE TEAM

- Matt Goulet, President and CEO
- Jim Albrecht, CFO

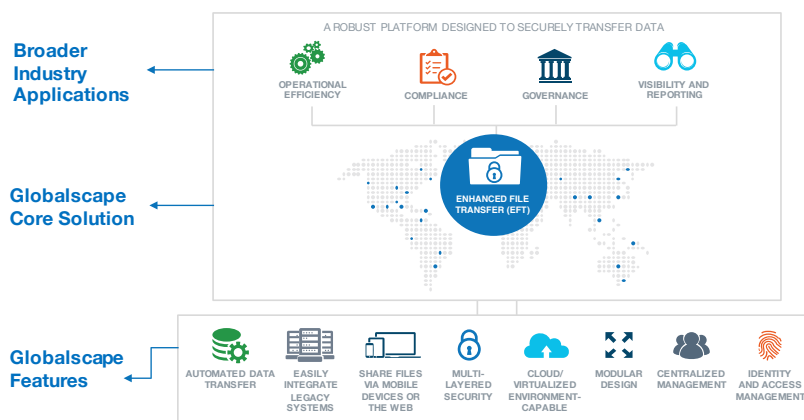
ABOUT GLOBALSCAPE, INC.

Globalscape is a pioneer and worldwide leader in the reliable exchange of mission-critical business data and intellectual property. Globalscape's leading enterprise suite of solutions delivers military-proven security for achieving best-in-class control and visibility of data across multiple locations. Founded in 1996, Globalscape's software and services are trusted by tens of thousands of customers worldwide, including global enterprises, governments, and small and medium enterprises.

BUSINESS OVERVIEW

- Leading provider of information exchange software, offering a comprehensive suite of solutions for organizations of all sizes
- Provides enterprise Managed File Transfer (MFT) software
- Broad range of MFT solutions with multiple delivery models, making GSB well positioned to benefit from future market growth
- Multiple licensing and service revenue paths

GLOBALSCAPE PLATFORM OVERVIEW



BUSINESS OVERVIEW CONT.

- Ongoing product introductions generating greater market opportunities
- Technologies built with unparalleled service & support with a 90%+ customer retention rate
- Focused on empowering and strengthening partner network
- Organizations are looking for more efficient and reliable methods to transfer data internally and externally, to reduce costs and burdens on IT staff
 - It is also increasingly important for enterprises of all sizes to protect sensitive or proprietary information and their intellectual property
 - A number of evolving standards or regulations are creating the need for additional transparency and accountability on data transfers, especially for industries like financial services, retail, healthcare, and government

FINANCIAL HIGHLIGHTS (MARCH 31, 2017)

- Q1 '17 revenue up 13% to \$8.3 million
- Cash, cash equivalents and short term investments of \$13 million and long-term investments of \$13 million. Total cash resources were \$26 million as of March 31, 2017 with no debt
- Sustained steady net income with 18 consecutive quarters of profitability
- Supporting growth in channel and development programs and ongoing product innovation

STOCK DATA (APRIL 24, 2017)

Market Exchange	NYSE MKT
Stock Symbol	GSB
52-Week Trading Range	\$3.20 - \$4.34
Average Trading Volume	40,480
Diluted Shares Outstanding (mrq)*	22.0M*
Market Cap	~\$86M
Enterprise Value	~\$60M

As of April 24, 2017 4:00 PM EDT. Market Closed.

This investor Fact Sheet is intended to provide background information on GlobalSCAPE, Inc. It should be read in conjunction with the company's SEC filings, including the risk factors and forward-looking safe harbor statements included in those filings. Copies of those documents are available on the company's website.